



NOTIFICATION ON THE CONVERSION OF UNLISTED DEBENTURES POST RIGHTS ISSUE AND THE SUBDIVISION

Date: 24th January 2025

JOHN KEELLS HOLDINGS PLC ("THE COMPANY") — CONVERSION OF UNLISTED DEBENTURES POST RIGHTS ISSUE AND THE SUBDIVISION

| Name of the party | No. of shares |
|--------------------------|----------------------|
| HWIC Asia Fund | 1,079,375,000 |

Further to the circular to the shareholders dated 12th August 2024, the company has issued 107,937,500 shares upon conversion of 98,125,000 unlisted convertible debentures, adjusted for the recent Rights Issue. These shares have subsequently been sub-divided into 1,079,375,000 shares, as referred to in the said circular to the shareholders dated 12th August 2024, w.e.f., 24th January 2025.

Yours faithfully,

Kanishka Munasinghe
Vice President - Listing